

Subject: RE: OPO Acquisition
Date: Tue, 21 Dec 2021 18:44:02 +0000
From: "(b) (6)" <(b) (6)@mofo.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <496b6e7bdb6d4c668c3051282a439f1f@mofo.com>
MD5: 5d873455810f6735c097b9ef9d568e5f

Tim –

I just wanted to touch base as I didn't want you to think I was leaving you hanging. After discussing the logistics of submission with you we also touched base with the Trump team and they requested that we make the submission through them. We are finishing it now and we're just also coordinating with the Hilton team as we mentioned Hilton in the response, and once that is done we will send over to Adam and Ray at Trump and they will provide to you. One other detail that I wanted to mention. We are including in the submission our business plan and proforma as you requested, but since the package is going through Trump our preference was to not share that with them as it contains proprietary and confidential information. So the way we are going to work it is that the majority of the package will come over directly from the Trump team and then once you and your team have received that C G I will send the business plan and proforma directly to you. Hope that works.

From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Sent: Friday, December 17, 2021 4:19 PM
To: "(b) (6)" <(b) (6)@mofo.com>
Subject: Re: OPO Acquisition

External Email

(b) (6)

Email is perfectly fine with us and even preferred given our current telework posture. Please send documents to Kevin Terry (kevin.terry@gsa.gov) with a copy to Brett Banks (brett.banks@gsa.gov). Let me know if something is too large for email and we'll figure out something different. I would like to avoid having sensitive materials from your client sit around the GSAHQ building since we're not there. In case you're concerned, I instructed a staff member who is at the building to lock your prior submission package in a filing cabinet.

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

On Fri, Dec 17, 2021 at 4:09 PM (b) (6) <(b) (6)@mofo.com> wrote:

Tim- good speaking to you earlier this week. CGI now has ready an initial package of

supplementary materials we would like to share with you and your team. We wanted to be mindful of and sensitive to your constraints and preferences as to how best to send the information across. Would it be acceptable for with me or CGI itself to send it via, e mail, or would you prefer hard copies via overnight courier or some other means. Let us know the best way to get it to you. - (b) (6)

(b) (6)

Co-Chair-US Real Estate Group

Morrison & Foerster LLP

250 West 55th Street

New York, NY 10019

Phone-212-468-8031

Cell- (b) (6)

Sent with BlackBerry Work
(www.blackberry.com)

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Subject: PSA Review
Date: Mon, 10 Jan 2022 07:53:16 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: (b) (6) <(b) (6)@trumporg.com>
Cc: (b) (6) <(b) (6)@mofo.com>
Message-ID: <CAMtUTPFaiDQIqsZdEOvNccLvQE8iaL0PqBeFqn4=XwoY2q6x0g@mail.gmail.com>
MD5: 229e852dbf983d30a394a2837863ea2a

(b) (6)

Since Brett's flight was canceled last week he wasn't able to review the PSA with Kevin and me. Brett will be in town on Tuesday and would like to swing by the hotel to take a look at the PSA. GSA also hired an outside firm to help out with our review of the documents (<https://www.emaxllc.com/>), and Brett would like to bring one of them along as well. We had the firm execute an NDA.

Thanks,
Tim

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

Subject: Reviewing the PSA
Date: Mon, 3 Jan 2022 10:57:35 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: (b) (6) <trumporg.com>
Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, "(b) (6)" <(b) (6) mofo.com>
Message-ID: <CAMtUTPHUsm6LHqYAXn22sYNEkTk=dcS7aFekYiiPLFUVu4Xrjg@mail.gmail.com>
MD5: 9f680967208aeb7eb2bc88f49369beb2

(b) (6)

Brett, Kevin, and I would like to come to the hotel this Wednesday (1/5) to review the Purchase and Sale Agreement. We're going to shoot to meet up at 10:00 a.m. As we discussed last week, we will not make any copies or take any pictures of the document. Please let me know if you have any other restrictions concerning our review of the document.

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: Quick chat
Date: Thu, 30 Dec 2021 14:16:03 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Cc: (b) (6)@cgimg.com>
Message-ID: <CAMtUTPGCSs=0+_cUHA=EsgSvNMOZbNss8tD14CvFQh5KC7PrXw@mail.gmail.com>
MD5: cc88744c3091559e53c5e5090edd8bf5

(b) (6)

I just tried calling you, but was unable to leave a message. If you're able, please give me a call prior to our upcoming call at 3:00.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

Subject: Re: OPO Acquisition
Date: Fri, 17 Dec 2021 16:19:16 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <CAMtUTPEophdeETLGQ+QrNivfwJG5TSd1P8tF3JP3bsJELeqt=g@mail.gmail.com>
MD5: fb76de3efa61d076f5e681b258347f2d

(b) (6)

Email is perfectly fine with us and even preferred given our current telework posture. Please send documents to Kevin Terry (kevin.terry@gsa.gov) with a copy to Brett Banks (brett.banks@gsa.gov). Let me know if something is too large for email and we'll figure out something different. I would like to avoid having sensitive materials from your client sit around the GSA HQ building since we're not there. In case you're concerned, I instructed a staff member who is at the building to lock your prior submission package in a filing cabinet.

Timothy C. Tozer

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Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Fri, Dec 17, 2021 at 4:09 PM (b) (6) <(b) (6)@mofo.com> wrote:

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(b) (6)
Co-Chair-US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019
Phone-212-468-8031
Cell-(b) (6)

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(www.blackberry.com)

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Subject: Re: OPO Acquisition
Date: Tue, 21 Dec 2021 14:49:29 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Cc: "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <CAMtUIPF6hDrcgLschPLfHcyQRXV29czqbi-qoTPFvOLkza5myg@mail.gmail.com>
MD5: cc7f45b1b88ac48baf217733a7d12657

Yes, that works, and thanks for letting me know.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Tue, Dec 21, 2021 at 1:44 PM (b) (6) <(b) (6)@mofo.com> wrote:

Tim –

I just wanted to touch base as I didn't want you to think I was leaving you hanging. After discussing the logistics of submission with you we also touched base with the Trump team and they requested that we make the submission through them. We are finishing it now and we're just also coordinating with the Hilton team as we mentioned Hilton in the response, and once that is done we will send over to Adam and Ray at Trump and they will provide to you. One other detail that I wanted to mention. We are including in the submission our business plan and proforma as you requested, but since the package is going through Trump our preference was to not share that with them as it contains proprietary and confidential information. So the way we are going to work it is that the majority of the package will come over directly from the Trump team and then once you and your team have received that CGI will send the business plan and proforma directly to you. Hope that works.

From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Sent: Friday, December 17, 2021 4:19 PM
To: (b) (6) <(b) (6)@mofo.com>
Subject: Re: OPO Acquisition

External Email

(b) (6),

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Timothy C. Tozer

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U.S. General Services Administration

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(b) (6) (cell)

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(b) (6)

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New York, NY 10019

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Sent with BlackBerry Work

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Subject: Follow up Call
Date: Wed, 29 Dec 2021 09:19:56 -0500
From: Brett Banks - WPXB <brett.banks@gsa.gov>
To: (b) (6) cgimg.com, (b) (6) cgimg.com, (b) (6) cgimg.com, (b) (6) cgimg.com>, (b) (6) <(b) (6) mofo.com>
Cc: (b) (6) trumporg.com>, (b) (6) trumporg.com, Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>, "Michael P. Klein - LDW" <michaelp.klein@gsa.gov>
Message-ID: <CAJ-OXtVBPwPZFQC_1ef6_Vdc9meyVSQZ+8e3vPRVDN=6HhOYfw@mail.gmail.com>
MD5: 1681840714a7a1f48d8112535b4790df

(b) (6),

We would like to set up a follow up call. We have time tomorrow Thursday December 30 from 11-12 and from 1-4. Please advise if your team has availability.

Thanks,

Brett

--

Brett Banks
Capita Investment Officer/Project Executive

U.S. General Services Administration
NCR Office of Portfolio Management and Real Estate
1800 F Street, NW
Washington, DC (b) (6) (Cell)

Subject: Re: Reviewing the PSA
Date: Fri, 7 Jan 2022 11:18:54 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <CAMtUTPF_xeVYcmQtq9h62VHo-abzzoevGra3hbgiMiYyrusw2g@mail.gmail.com>
MD5: 9f8fa39afb310637fd6c45819ad5d82b
Attachments: image001.png

Okay, standing by.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Fri, Jan 7, 2022 at 11:12 AM (b) (6) <(b) (6)@mofo.com> wrote:

Thanks Tim. I will try your cell. I will be calling you from my cell- (b) (6)

(b) (6)
Co-Chair-US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019
Phone-212-468-8031
Cell- (b) (6)

Sent with BlackBerry Work
(www.blackberry.com)

From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Date: Friday, Jan 07, 2022, 11:07 AM
To: (b) (6) <(b) (6)@mofo.com>
Subject: Re: Reviewing the PSA

External Email

I'm pretty much free the rest of the day except for 1:00-1:30.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Fri, Jan 7, 2022 at 10:21 AM (b) (6) <(b) (6)@mofo.com> wrote:

Tim- good morning. Do you have a couple of minutes for me to give you a quick call about a couple of things? I can be free any time this morning. Thanks- (b) (6)

(b) (6)
Co-Chair-US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street

New York, NY 10019
Phone-212-468-8031
Cell- (b) (6)

Sent with BlackBerry Work
(www.blackberry.com)

From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Date: Monday, Jan 03, 2022, 5:32 PM
To: (b) (6) <(b) (6)@trumphotels.com>
Cc: (b) (6)@trumporg.com, Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6)@trumporg.com
Subject: Re: Reviewing the PSA

External Email

Yes, just the three of us.

Thank you,
Tim


On Mon, Jan 3, 2022, 4:56 PM (b) (6) <(b) (6)@trumphotels.com> wrote:

Tim, Kevin, Brett,

I am looking forward to welcoming you this coming Wednesday. I will meet you at the reception and we will walk to the DJT Boardroom in the annexe for the review. Could you just confirm it will be the 3 of you only or if anyone else will join just to be sure we have proper set up?

Best Regards,

(b) (6)


Managing Director

FIRST AND ONLY FORBES FIVE-STAR HOTEL IN DOWNTOWN
WASHINGTON D.C.

TRUMP INTERNATIONAL HOTEL WASHINGTON D.C.

Old Post Office Building

1100 Pennsylvania Avenue, N.W. Washington D.C. 20004

T: 202.868.5001 | M: (b) (6)

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On Mon, Jan 3, 2022 at 4:26 PM (b) (6) <[REDACTED]> <[trumporg.com](mailto:[REDACTED]@trumporg.com)> wrote:

Tim,

You are all set for this Wednesday at 10:00 am. (b) (6) will coordinate. Thanks.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) <[\[REDACTED\]@trumporg.com](mailto:[REDACTED]@trumporg.com)> | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]

Sent: Monday, January 3, 2022 10:58 AM

To: (b) (6) <[REDACTED]> <[trumporg.com](mailto:[REDACTED]@trumporg.com)>

Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6)

<[REDACTED]> <(b) (6) <[mofo.com](mailto:[REDACTED]@mofo.com)>

Subject: Reviewing the PSA

(b) (6),

Brett, Kevin, and I would like to come to the hotel this Wednesday (1/5) to review the Purchase and Sale Agreement. We're going to shoot to meet up at 10:00 a.m. As we discussed last week, we will not make any copies or take any pictures of the document. Please let me know if you have any other restrictions concerning our review of the document.

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

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Subject: RE: Reviewing the PSA
Date: Mon, 3 Jan 2022 11:18:23 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@trumphotels.com>, (b) (6) <(b) (6)@trumporg.com>, (b) (6) <(b) (6)@swlaw.com>
Message-ID: <4ffb51f27abdba148b61cbdbd31c5de6@mail.gmail.com>
MD5: 1c0e10ebd349b18046177a0b539d72e3

Tim,

Happy New Year. That works for us. I am cc'ing (b) (6) who will coordinate. Thank you.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel
725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]
Sent: Monday, January 3, 2022 10:58 A M
To: (b) (6) <(b) (6)@trumporg.com>
Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6) <(b) (6)@mofo.com>
Subject: Reviewing the PSA

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Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: RE: Follow up Call
Date: Wed, 29 Dec 2021 16:47:54 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: (b) (6) <(b) (6)@mofo.com>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@cgimg.com>
Cc: (b) (6) <(b) (6)@trumporg.com>, Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>, "Michael P. Klein - LDW" <michaelp.klein@gsa.gov>
Message-ID: <d9fe9c015354c394c4855e73b10a5ce6@mail.gmail.com>
MD5: 0509a183a3a598ac16bf50e7e06c61b1

(b) (6)

Please send around a dial-in when you have a chance. Thanks.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

From: (b) (6) [mailto:(b) (6)@mofo.com]
Sent: Wednesday, December 29, 2021 1:58 PM
To: Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>
Cc: (b) (6) <(b) (6)@trumporg.com>; (b) (6) <(b) (6)@trumporg.com>; Timothy Tozer <timothy.tozer@gsa.gov>; Kevin Terry <kevin.terry@gsa.gov>; Michael P. Klein - LDW <michaelp.klein@gsa.gov>
Subject: RE: Follow up Call

CGI is confirmed for 3pm tomorrow. Would you like us to provide a conference number?

Sent with BlackBerry Work
(www.blackberry.com)

From: Brett Banks - WPXB <brett.banks@gsa.gov>

Date: Wednesday, Dec 29, 2021, 9:20 AM

(b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@cgimg.com>; (b) (6) <(b) (6)@mofo.com>

Cc: (b) (6) <(b) (6)@trumporg.com>; (b) (6) <(b) (6)@trumporg.com>; (b) (6) <(b) (6)@trumporg.com>; Timothy Tozer <timothy.tozer@gsa.gov>; Kevin Terry <kevin.terry@gsa.gov>; Michael P. Klein - LDW <michaelp.klein@gsa.gov>

Subject: Follow up Call

External Email

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We would like to set up a follow up call. We have time tomorrow Thursday December 30 from 11-12 and from 1-4. Please advise if your team has availability.

Thanks,

Brett

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Brett Banks
Capital Investment Officer/Project Executive

U S General Services Administration

NCR Office of Portfolio Management and Real Estate

1800 F Street, NW

Washington, DC 20405

(b) (6) (Cell)

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Subject: Re: OPO
Date: Mon, 27 Dec 2021 15:04:50 -0500
From: Brett Banks - WPXB <brett.banks@gsa.gov>
To: (b) (6) mofo.com
Cc: Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>
Message-ID: <CAJ-OXtVxOR-jB3C=2A8NkxeDLCct6sUaCFjs72nQmbbG6zxSxA@mail.gmail.com>
MD5: ac8b7b743b93ac4ee5a80de7d4808321

(b) (6), I hope that you had a good weekend. Thanks for sending over the ProForma. Can you please send over an excel version for ease of review?

Thanks,
Brett

On Thu, Dec 23, 2021 at 10:49 AM Tim Tozer - LDW <timothy.tozer@gsa.gov> wrote:

More info....

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

----- Forwarded message -----

From: (b) (6) <(b) (6) mofo.com>
Date: Thu, Dec 23, 2021 at 10:47 AM
Subject: OPO
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: (b) (6) cgimg.com, (b) (6) cgimg.com <(b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) <(b) (6) mofo.com>

Tim –

I understand that the Trump Organization has delivered to you our supplemental package and I wanted to follow up and send to you CGI's Proforma for the asset. This document was generated based on the strong collaboration that we have had with Hilton. I also understand that you and your team spoke to the Trump team about different ways you might be able to get comfortable with how we can make further disclosure about our own process in betting our investors. I am currently working through that with CGI and we expect to come back to you shortly on that. I also understand that Trump will be sending to you a redacted version of our purchase and sale agreement which we told them we were fine with sharing with you. Finally, we expect to be able to send to you an updated "PIP" sometime early next week as we are currently finishing that with Hilton.

Please feel free to reach out directly to us with any additional questions you may have on any of these materials and if we don't speak we hope you have a great holiday!

(b) (6)
Co-Chair – US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street | New York, NY 10019
P: +1 (212) 468.8031 | (b) (6) mofo.com

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--

Brett Banks
Capita Investment Officer/Project Executive

U.S. General Services Administration
NCR Office of Portfolio Management and Real Estate
1800 F Street, NW
Washington, DC (b) (6) (Cell)

Subject: Re: OPO
Date: Thu, 23 Dec 2021 12:52:40 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Cc: "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@cgimg.com>, "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <CAMtUIPGdb3G+7+zprz+5UNr73rrw1VtyeBKvuU0Yu++raL1CoQ@mail.gmail.com>
MD5: 0d52de8e109b30e3ef99f05b3051007c
Attachments: image001.png

(b) (6),

Yes, we received the supplemental package. Thank you for sending the Proforma and updating me on the status of the other documents.

Happy holidays,
Tim

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Thu, Dec 23, 2021 at 10:47 AM (b) (6) <(b) (6)@mofo.com> wrote:

Tim –

I understand that the Trump Organization has delivered to you our supplemental package and I wanted to follow up and send to you CGI's Proforma for the asset. This document was generated based on the strong collaboration that we have had with Hilton. I also understand that you and your team spoke to the Trump team about different ways you might be able to get comfortable with how we can make further disclosure about our own process in betting our investors. I am currently working through that with CGI and we expect to come back to you shortly on that. I also understand that Trump will be sending to you a redacted version of our purchase and sale agreement which we told them we were fine with sharing with you. Finally, we expect to be able to send to you an updated "PIP" sometime early next week as we are currently finishing that with Hilton.

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(b) (6)

Co-Chair – US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street | New York, NY 10019
P: +1 (212) 468.8031 | (b) (6)@mofo.com

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Subject: RE: Reviewing the PSA
Date: Mon, 3 Jan 2022 16:26:24 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@trumphotels.com>, (b) (6) <(b) (6)@trumporg.com>
Message-ID: <3bc8af86acf1629ea84d9a779af95544@mail.gmail.com>
MD5: 4f03d5966597c7dab4a7305885a23abb

Tim,

You are all set for this Wednesday at 10:00 am. (b) (6) will coordinate. Thanks.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel
725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]
Sent: Monday, January 3, 2022 10:58 A M
To: (b) (6) <(b) (6)@trumporg.com>
Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6) <(b) (6)@mofo.com>
Subject: Reviewing the PSA

(b) (6)

Brett, Kevin, and I would like to come to the hotel this Wednesday (1/5) to review the Purchase and Sale Agreement. We're going to shoot to meet up at 10:00 a.m. As we discussed last week, we will not make any copies or take any pictures of the document. Please let me know if you have any other restrictions concerning our review of the document.

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: Re: Reviewing the PSA
Date: Fri, 7 Jan 2022 11:07:31 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: "(b) (6)" <(b) (6)@mofo.com>
Message-ID: <CAMtUTPFSLkRCf7SktW4LMq4aH_EwqDeziinRzm95NHXPPGZJqw@mail.gmail.com>
MD5: d655fa03f5dca7bdde4dea5a5840ecac
Attachments: image001.png

I'm pretty much free the rest of the day except for 1:00-1:30.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Fri, Jan 7, 2022 at 10:21 AM (b) (6) <(b) (6)@mofo.com> wrote:

Tim- good morning. Do you have a couple of minutes for me to give you a quick call about a couple of things? I can be free any time this morning. Thanks- (b) (6)

(b) (6)
Co-Chair-US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street
New York, NY 10019
Phone-212-468-8031
Cell- (b) (6)

Sent with BlackBerry Work
(www.blackberry.com)

From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Date: Monday, Jan 03, 2022, 5:32 PM
To: (b) (6) <(b) (6)@trumphotels.com>
Cc: (b) (6) <(b) (6)@trumporg.com>, Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@trumporg.com>
Subject: Re: Reviewing the PSA

External Email

Yes, just the three of us.

Thank you,
Tim

On Mon, Jan 3, 2022, 4:56 PM (b) (6) <(b) (6)@trumphotels.com> wrote:

Tim, Kevin, Brett,

I am looking forward to welcoming you this coming Wednesday. I will meet you at the reception and we will walk to the DJT Boardroom in the annexe for the review. Could you just confirm it will be the 3 of you only or if anyone else will join just to be sure we have proper set up?

Best Regards,

(b) (6)

(b) (6)
Managing Director

FIRST AND ONLY FORBES FIVE-STAR HOTEL IN DOWNTOWN
WASHINGTON D.C.

TRUMP INTERNATIONAL HOTEL WASHINGTON D.C.

Old Post Office Building

1100 Pennsylvania Avenue, N.W. Washington D.C. 20004

T: 202.868.5001 | M: (b) (6)

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☒☒☒



On Mon, Jan 3, 2022 at 4:26 PM (b) (6) <(b) (6)> wrote:

Tim,

You are all set for this Wednesday at 10:00 am. (b) (6) will coordinate. Thanks.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) <(b) (6)> | [trumporg.com](#) | [trump.com](#)

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]

Sent: Monday, January 3, 2022 10:58 AM

To: (b) (6) <(b) (6)> <[trumporg.com](mailto:(b) (6)>@trumporg.com)>

Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6)

(b) (6) <(b) (6)> <[mofo.com](mailto:(b) (6)>@mofo.com)>

Subject: Reviewing the PSA

(b) (6),

Brett, Kevin, and I would like to come to the hotel this Wednesday (1/5) to review the Purchase and Sale Agreement. We're going to shoot to meet up at 10:00 a.m. As we

discussed last week, we will not make any copies or take any pictures of the document. Please let me know if you have any other restrictions concerning our review of the document.

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

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Subject: Re: Reviewing the PSA
Date: Mon, 3 Jan 2022 16:56:09 -0500
From: (b) (6) <(b) (6)@trumphotels.com>
To: (b) (6)@trumporg.com>
Cc: Tim Tozer - LDW <timothy.tozer@gsa.gov>, Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6)@trumporg.com>
Message-ID: <CABpC5B-1o12nLy0JC3ruMh1YC5JP3HFivaoo9qaG3_y_aR4vyg@mail.gmail.com>
MD5: 7ee2dcefa3766d2ebd733052e9bc0084

Tim, Kevin, Brett,

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Best Regards,

(b) (6)

(b) (6)
Managing Director

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Old Post Office Building

1100 Pennsylvania Avenue, N.W., Washington D.C. 20004
T: 202.868.5001 | M: (b) (6)

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☒☒☒



On Mon, Jan 3, 2022 at 4:26 PM (b) (6)@trumporg.com> wrote:

Tim,

You are all set for this Wednesday at 10:00 am. (b) (6) will coordinate. Thanks.

TRUMP
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
P: (b) (6) | F: 212.980.3821
(b) (6)@trumporg.com | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]

Sent: Monday, January 3, 2022 10:58 AM

To: (b) (6) <[trumporg.com](mailto:(b) (6)@trumporg.com)>

Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6) <[mofo.com](mailto:(b) (6)@mofo.com)>

Subject: Reviewing the PSA

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Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: Re: Reviewing the PSA
Date: Mon, 3 Jan 2022 17:32:38 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: (b) (6) <(b) (6)@trumphotels.com>
Cc: (b) (6)@trumporg.com, Kevin Terry - WPXWA <kevin.terry@gsa.gov>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6)@mofo.com>, (b) (6)@trumporg.com
Message-ID: <CAMtU1PFfk0OdWUUOgp5bD0FL_cPQWD+bvoApRYRFk8E=HBopYA@mail.gmail.com>
MD5: 8533502495b5fd4eb73c58fe91780cb4
Attachments: image001.png

Yes, just the three of us.

Thank you,
Tim

On Mon, Jan 3, 2022, 4:56 PM (b) (6) <(b) (6)@trumphotels.com> wrote:

Tim, Kevin, Brett,

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(b) (6)
Managing Director

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T: 202.868.5001 | M: (b) (6)

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☒☒☒



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Tim,

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(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) trumporg.com | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]

Sent: Monday, January 3, 2022 10:58 AM

To: (b) (6) trumporg.com>

Cc: Kevin Terry - WPXWA <kevin.terry@gsa.gov>; Brett Banks - WPXB <brett.banks@gsa.gov>; (b) (6)

<(b) (6) mofo.com>

Subject: Reviewing the PSA

(b) (6)

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Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: CGI+GSA OPO Call
Date: Thu, 30 Dec 2021 16:18:19 +0000
From: (b) (6) cgimg.com>
To: (b) (6) trumporg.com>, Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>, "Michael P. Klein - LDW" <michaelp.klein@gsa.gov>, (b) (6) <(b) (6) mofo.com>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6) cgimg.com>, (b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) trumporg.com>, (b) (6) P." <(b) (6) ReedSmith.com>

Message-ID: <BLAPR17MB421227B7A9FF69A29BDB3FADB4459@BLAPR17MB4212.namprd17.prod.outlook.com>
MD5: 6531a4365cbf6037ef0ab8871ff29a3d

(b) (6) is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

<https://cgimg.zoom.us/j/6054520825>

Meeting ID: 605 452 0825

Passcode: (b) (6)

One tap mobile

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+13017158592,,6054520825# US (Washington DC)

Dial by your location

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 669 900 6833 US (San Jose)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

Meeting ID: 605 452 0825

Find your local number: <https://cgimg.zoom.us/j/6054520825>

Subject: CGI+GSA OPO Call
Date: Thu, 30 Dec 2021 08:05:02 +0000
From: (b) (6) cgimg.com>
To: (b) (6) trumporg.com>, Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>, "Michael P. Klein - LDW" <michaelp.klein@gsa.gov>, (b) (6) <(b) (6) mofo.com>, Brett Banks - WPXB <brett.banks@gsa.gov>, (b) (6) <(b) (6) cgimg.com>, (b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) trumporg.com>

Message-ID: <BLAPR17MB42120558FE7500CE6C37570AB4459@BLAPR17MB4212.namprd17.prod.outlook.com>
MD5: c6b678008100c4211e44a63114c6346f

(b) (6) is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting

<https://cgimg.zoom.us/j/6054520825>

Meeting ID: 605 452 0825

Passcode: (b) (6)

One tap mobile

+19292056099,, (b) (6) US (New York)

+13017158592,, (b) (6) US (Washington DC)

Dial by your location

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 669 900 6833 US (San Jose)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

Meeting ID: 605 452 0825

Find your local number: <https://cgimg.zoom.us/j/6054520825>

Subject: OPO
Date: Thu, 23 Dec 2021 15:46:47 +0000
From: '(b) (6)' <(b) (6)@mofo.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: (b) (6) <(b) (6)@cgimg.com>, "(b) (6) <(b) (6)@cgimg.com>," (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@mofo.com>
Message-ID: <7f4089487835420ab13be0139bd6a2a4@mofo.com>
MD5: 9fdf083e94522719a8da44dbd9073df8
Attachments: Waldorf Astoria Washington D.C. Proforma (b) (4)

Tim –

I understand that the Trump Organization has delivered to you our supplemental package and I wanted to follow up and send to you CGI's Proforma for the asset. This document was generated based on the strong collaboration that we have had with Hilton. I also understand that you and your team spoke to the Trump team about different ways you might be able to get comfortable with how we can make further disclosure about our own process in betting our investors. I am currently working through that with CGI and we expect to come back to you shortly on that. I also understand that Trump will be sending to you a redacted version of our purchase and sale agreement which we told them we were fine with sharing with you. Finally, we expect to be able to send to you an updated "PIP" sometime early next week as we are currently finishing that with Hilton.

Please feel free to reach out directly to us with any additional questions you may have on any of these materials and if we don't speak we hope you have a great holiday!

(b) (6)
Co-Chair – US Real Estate Group
Morrison & Foerster LLP
250 West 55th Street | New York, NY 10019
P: +1 (212) 468.8031 | (b) (6)@mofo.com

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Subject: Re: OPO - Assignment
Date: Mon, 13 Dec 2021 19:24:51 +0000
From: (b) (6) <(b) (6)@cgimg.com>
To: (b) (6) <(b) (6)@trumporg.com>, "timothy.tozer@gsa.gov" <timothy.tozer@gsa.gov>, (b) (6) <(b) (6)@mofo.com>
Cc: (b) (6) <(b) (6)@swlaw.com>, (b) (6) <(b) (6)@trumporg.com>
Message-ID: <BY5PR17MB371379CFDB7358416E8CBE90A0749@BY5PR17MB3713.namprd17.prod.outlook.com>
MD5: 554dd270c131032229ac17feb5c952b2

Hi (b) (6),

I am generally available other than 4-5 pm today.

Regards,



(b) (6)

General Counsel | Legal

3480 Main Highway, 2nd Fl, Miami, FL 33133

O. 786-581-4800 D. 786-791-3164 ext. 626



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From: (b) (6) <(b) (6)@trumporg.com>
Sent: Monday, December 13, 2021 2:02 PM
To: timothy.tozer@gsa.gov <timothy.tozer@gsa.gov>; (b) (6) <(b) (6)@mofo.com>; (b) (6) <(b) (6)@cgimg.com>
Cc: (b) (6) <(b) (6)@swlaw.com>; (b) (6) <(b) (6)@trumporg.com>
Subject: OPO - Assignment

Tim, (b) (6)

Can you please let us know your availability for a call to discuss the outstanding Qualified Transferee Information. Tim – Per the discussion between the business teams, we and CGI would like clarity on specifically what is being requested so we can respond accordingly. Thank you.

TRUMP
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) <(b) (6)@trumporg.com> | <(b) (6)@trump.com>

Subject: Invitation: OPO GSA Call @ Tue Dec 14, 2021 2:30pm - 4pm (EST)
(timothy.tozer@gsa.gov)
Date: Mon, 13 Dec 2021 21:47:04 +0000
From: (b) (6) trumporg.com
To: timothy.tozer@gsa.gov, (b) (6) cgimg.com, kevin.terry@gsa.gov, (b) (6) cgimg.com, brett.banks@gsa.gov, (b) (6) mofo.com, (b) (6) trumporg.com, (b) (6) swlaw.com
Message-ID: <0000000000000788ce205d30e03c2@google.com>
MD5: 5d2dce2c603ed1aa8ea31d9051e5ac78
Attachments: invite.ics

You have been invited to the following event.

OPO GSA Call
When
Calendar
Who

Tue Dec 14, 2021 2:30pm – 4pm Eastern Time - New York
timothy.tozer@gsa.gov

OMX	(b) (6) trumporg.com - organizer
OMX	timothy.tozer@gsa.gov
OMX	(b) (6) cgimg.com
OMX	kevin.terry@gsa.gov
OMX	(b) (6) cgimg.com
OMX	brett.banks@gsa.gov
OMX	(b) (6) mofo.com
OMX	(b) (6) trumporg.com
OMX	(b) (6) swlaw.com

[more details »](#)

Number: 212-836-3241
Meeting Number: (b) (5)
Access Code: (b) (5)
Going (timothy.tozer@gsa.gov)? [Yes](#) - [Maybe](#) - [No](#) [more options »](#)

Invitation from [Google Calendar](#)
You are receiving this email at the account timothy.tozer@gsa.gov because you are subscribed for invitations on calendar timothy.tozer@gsa.gov.
To stop receiving these emails, please log in to <https://calendar.google.com/calendar/> and change your notification settings for this calendar.
Forwarding this invitation could allow any recipient to send a response to the organizer and be added to the guest list, or invite others regardless of their own invitation status, or to modify your RSVP.
[Learn More.](#)

Subject: Re: OPO - Assignment
Date: Mon, 13 Dec 2021 16:40:49 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: (b) (6) <trumporg.com>
Cc: (b) (6) <(b) (6)@mofo.com>, (b) (6) <cgimg.com>, (b) (6) <swlaw.com>, (b) (6) <trumporg.com>
Message-ID: <CAMtUTPE00eSQW1pfLMWO05UWuRJPhnyV7pPne/ZckJpR4geEOA@mail.gmail.com>
MD5: 8f797371b3930440cf388a7cba558f77
Attachments: image001.png

(b) (6)

We're free Tuesday 2-4 and Wednesday after 3:30. Please let me know if those don't work and I'll go back for some more dates/times.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Mon, Dec 13, 2021 at 2:02 PM (b) (6) <trumporg.com> wrote:

Tim, (b) (6)

Can you please let us know your availability for a call to discuss the outstanding Qualified Transferee Information. Tim – Per the discussion between the business teams, we and CGI would like clarity on specifically what is being requested so we can respond accordingly. Thank you.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) <trumporg.com> | <trump.com>

Subject: RE: OPO - Assignment
Date: Mon, 13 Dec 2021 16:43:55 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@swlaw.com>, (b) (6) <(b) (6)@trumporg.com>, Kevin Terry - WPXWA <kevin.terry@gsa.gov>, "Brett Banks (WPI-C)" <brett.banks@gsa.gov>
Message-ID: <df40d866f4b0b4881604a54c66f1fe4b@mail.gmail.com>
MD5: 9e94676ecd04f1d1807fc430e81f6048

Let's do tomorrow (Tuesday) at 2:30pm. I will send around an invite. Thank you!

T R U M P
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(b) (6)
Assistant General Counsel
725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]
Sent: Monday, December 13, 2021 4:41 PM
To: (b) (6) <(b) (6)@trumporg.com>
Cc: (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@cgimg.com>, (b) (6) <(b) (6)@swlaw.com>, (b) (6) <(b) (6)@trumporg.com>
Subject: Re: OPO - Assignment

(b) (6)

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Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

On Mon, Dec 13, 2021 at 2:02 PM (b) (6) <(b) (6)@trumporg.com> wrote:

Tim, (b) (6)

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(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) trumporg.com | trump.com

Subject: Invitation: OPO GSA Call @ Wed Dec 15, 2021 3:30pm - 4:30pm (EST)
(timothy.tozer@gsa.gov)
Date: Tue, 14 Dec 2021 21:52:32 +0000
From: (b) (6) trumporg.com
To: timothy.tozer@gsa.gov, kevin.terry@gsa.gov, brett.banks@gsa.gov, michaelp.klein@gsa.gov, (b) (6) reedsmith.com, (b) (6) trumporg.com, (b) (6) cgimg.com, (b) (6) cgimg.com, (b) (6) cgimg.com, (b) (6) cgimg.com, (b) (6) mofo.com, (b) (6) swlaw.com
Message-ID: <0000000000000daafc3e05d322341c@google.com>
MD5: 6790c98c8723fc5322aeeb294d39dba8
Attachments: invite.ics

You have been invited to the following event.

OPO GSA Call

When
Calendar
Who

Wed Dec 15, 2021 3:30pm – 4:30pm Eastern Time - New York
timothy.tozer@gsa.gov

- | | |
|-----|----------------------------------|
| OMX | (b) (6) trumporg.com - organizer |
| OMX | kevin.terry@gsa.gov |
| OMX | brett.banks@gsa.gov |
| OMX | michaelp.klein@gsa.gov |
| OMX | (b) (6) reedsmith.com |
| OMX | (b) (6) trumporg.com |
| OMX | timothy.tozer@gsa.gov |
| OMX | (b) (6) cgimg.com |
| OMX | (b) (6) cgimg.com |
| OMX | (b) (6) cgimg.com |
| OMX | (b) (6) cgimg.com |
| OMX | (b) (6) mofo.com |
| OMX | (b) (6) swlaw.com |

[more details »](#)

Number: 212-836-3241
Meeting Number: (b) (5)
Access Code: (b) (5)
Going (timothy.tozer@gsa.gov)? [Yes](#) - [Maybe](#) - [No](#) [more options »](#)

Invitation from [Google Calendar](#)
You are receiving this email at the account timothy.tozer@gsa.gov because you are subscribed for invitations on calendar timothy.tozer@gsa.gov.
To stop receiving these emails, please log in to <https://calendar.google.com/calendar/> and change your notification settings for this calendar.
Forwarding this invitation could allow any recipient to send a response to the organizer and be added to the guest list, or invite others regardless of their own invitation status, or to modify your RSVP.
[Learn More.](#)

Subject: Re: OPO - Assignment
Date: Mon, 13 Dec 2021 14:43:10 -0500
From: Tim Tozer - LDW <timothy.tozer@gsa.gov>
To: (b) (6) <[REDACTED]@trumporg.com>
Cc: (b) (6) <[REDACTED]@mofo.com>, (b) (6) <[REDACTED]@cgimg.com>, (b) (6) <[REDACTED]@swlaw.com>, (b) (6) <[REDACTED]@trumporg.com>
Message-ID: <CAMtUTPFx=ayDuFCbVo3nGHmpa1cxnmm-J-jy_M04Vz3H=n6Zg@mail.gmail.com>
MD5: 4cc54a8ace78c633d4b263e8adca1032
Attachments: image001.png

Let me check with Brett and Kevin. I'd like to have one (or both) of them on the call.

Timothy C. Tozer

Regional Counsel
Office of General Counsel, National Capital Division
U.S. General Services Administration
(202) 708-9882 (office)
(b) (6) (cell)

On Mon, Dec 13, 2021 at 2:02 PM (b) (6) <[REDACTED]@trumporg.com> wrote:

Tim, (b) (6)

Can you please let us know your availability for a call to discuss the outstanding Qualified Transferee Information. Tim – Per the discussion between the business teams, we and CGI would like clarity on specifically what is being requested so we can respond accordingly. Thank you.

T R U M P
THE TRUMP ORGANIZATION

(b) (6)
Assistant General Counsel

725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) <[REDACTED]@trumporg.com | trump.com>

Subject: OPO - Assignment
Date: Mon, 13 Dec 2021 14:02:22 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: timothy.tozer@gsa.gov, (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@cgimg.com>
Cc: (b) (6) <(b) (6)@swlaw.com>, (b) (6) <(b) (6)@trumporg.com>
Message-ID: <b7807ca38713830ee8c96271c323cce7@mail.gmail.com>
MD5: bbf670d54ee23cc8f48c313853e7e1c9

Tim, (b) (6)

Can you please let us know your availability for a call to discuss the outstanding Qualified Transferee Information. Tim – Per the discussion between the business teams, we and CGI would like clarity on specifically what is being requested so we can respond accordingly. Thank you.

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p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

Subject: RE: PSA Review
Date: Mon, 10 Jan 2022 09:40:17 -0500
From: (b) (6) <(b) (6)@trumporg.com>
To: Tim Tozer - LDW <timothy.tozer@gsa.gov>
Cc: (b) (6) <(b) (6)@mofo.com>, (b) (6) <(b) (6)@swlaw.com>
Message-ID: <b627efdc5f16e1514d06427a336cfa45@mail.gmail.com>
MD5: 75cc95e99cb5e81fbb70cdd0319400bd

Tim,

I hope you had a great weekend. A few questions:

1. Can you please provide us with a copy of your NDA with Emax. If we are not a third party beneficiary, then we would ask that Emax sign an NDA with us directly before allowing them to review the PSA (and just like before, we would require that no pictures or photocopies be made).
2. For what specific purpose was Emax hired? I know you said it was to help with your review of the documents, but please confirm that it is really only to determine whether CGI is a Qualified Transferee per the terms of the Ground Lease.
3. Is it in the normal course for the GSA to hire a third party firm to assist in the review of documents for an assignment of a lease?

Thank you.

T R U M P
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(b) (6)
Assistant General Counsel
725 Fifth Avenue | New York, NY | 10022
p. (b) (6) | f. 212.980.3821
(b) (6) [trumporg.com](mailto:(b) (6)@trumporg.com) | trump.com

From: Tim Tozer - LDW [mailto:timothy.tozer@gsa.gov]
Sent: Monday, January 10, 2022 7:53 A M
To: (b) (6) <(b) (6)@trumporg.com>
Cc: (b) (6) <(b) (6)@mofo.com>
Subject: PSA Review

(b) (6)

Since Brett's flight was canceled last week he wasn't able to review the PSA with Kevin and me. Brett will be in town on Tuesday and would like to swing by the hotel to take a look at the PSA. GSA also hired an outside firm to help out with our review of the documents (<https://www.emaxllc.com/>), and Brett would like to bring one of them along as well. We had the firm execute an NDA.

Thanks,

Tim

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

Subject: RE: OPO
Date: Mon, 27 Dec 2021 22:31:54 +0000
From: (b) (6) <(b) (6)@cgimg.com>
To: (b) (6) <(b) (6)@mofo.com>, Brett Banks - WPXB <brett.banks@gsa.gov>
Cc: Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>
Message-ID: <BLAPR17MB42122AAFE491D76AFCE8450AB4429@BLAPR17MB4212.namprd17.prod.outlook.com>
MD5: a49096f769d9f28ceb30fe759ae29070
Attachments: FUND H - Waldorf Astoria Washington D.C. Proforma (b) (4)

Dear Brett,

I hope you had a great weekend. Please see attached the Excel version of the Proforma.

Best Regards,



(b) (6)

Senior Associate | Investment Funds

3480 Main Highway, 2nd Fl, Miami, FL 33133

O. 786-(b) (6) | D. 202-3-(b) (6)



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From: (b) (6) <(b) (6)@mofo.com>
Sent: Monday, December 27, 2021 3:34 PM
To: Brett Banks - WPXB <brett.banks@gsa.gov>
Cc: Timothy Tozer <timothy.tozer@gsa.gov>; Kevin Terry <kevin.terry@gsa.gov>; (b) (6) <(b) (6)@cgimg.com>
Subject: RE: OPO

Sure. I am copying (b) (6) and he will do that

Sent with BlackBerry Work
(www.blackberry.com)

From: Brett Banks - WPXB <brett.banks@gsa.gov>

Date: Monday, Dec 27, 2021, 3:05 PM

To: (b) (6) <(b) (6)@mofo.com>

Cc: Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>

Subject: Re: OPO

External Email

(b) (6)

I hope that you had a good weekend. Thanks for sending over the ProForma. Can you please send over an excel version for ease of review?

Thanks,

Brett

On Thu, Dec 23, 2021 at 10:49 AM Tim Tozer - LDW <timothy.tozer@gsa.gov> wrote:

More info....

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

----- Forwarded message -----

From: (b) (6) . <(b) (6) mofo.com>

Date: Thu, Dec 23, 2021 at 10:47 AM

Subject: OPO

To: Tim Tozer - LDW <timothy.tozer@gsa.gov>

Cc: (b) (6) cgimg.com>, (b) (6) cgimg.com <(b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) cgimg.com>, (b) (6) cgimg.com>, (b) (6) mofo.com>

Tim—

I understand that the Trump Organization has delivered to you our supplemental package and I wanted to follow up and send to you C G I's Proforma for the asset. This document was generated based on the strong collaboration that we have had with Hilton. I also understand that you and your team spoke to the Trump team about different ways you might be able to get comfortable with how we can make further disclosure about our own process in betting our investors. I am currently working through that with C G I and we expect to come back to you shortly on that. I also understand that Trump will be sending to you a redacted version of our purchase and sale agreement which we told them we were fine with sharing with you. Finally, we expect to be able to send to you an updated "PIP" sometime early next week as we are currently finishing that with Hilton.

Please feel free to reach out directly to us with any additional questions you may have on any of these materials and if we don't speak we hope you have a great holiday!

(b) (6)
Co-Chair— U S Real Estate Group
Morrison & Foerster L L P
250 West 55th Street | New Y ork,N Y 10019
P: +1 (212) 468.8031 | (b) (6) mofo.com

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Brett Banks
Capital Investment Officer/Project Executive

U.S. General Services Administration

NCR Office of Portfolio Management and Real Estate

1800 F Street, NW

Washington, DC 20405

(b) (6) (Cell)

=====

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Subject: Re: OPO
Date: Tue, 28 Dec 2021 09:10:03 -0500
From: Brett Banks - WPXB <brett.banks@gsa.gov>
To: (b) (6) <(b) (6)@cgimg.com>
Cc: (b) (6) <(b) (6)@mofo.com>, Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>
Message-ID: <CAJ-OXtW5FRZvEq1BeNho7-shTtT_h3peSMBPyNyBYm3uGHDZg@mail.gmail.com>
MD5: e9673989e77004b4084a2bc0fb1ca5b5

Thank you! In receipt.

On Mon, Dec 27, 2021 at 5:33 PM (b) (6) <(b) (6)@cgimg.com> wrote:

Dear Brett,

I hope you had a great weekend. Please see attached the Excel version of the Proforma.

Best Regards,



(b) (6)

Senior Associate | Investment Funds

3480 Main Highway, 2nd Fl, Miami, FL 33133

O. 786-(b) (6) | D. 202-(b) (6)



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From: (b) (6) <(b) (6)@mofo.com>
Sent: Monday, December 27, 2021 3:34 PM
To: Brett Banks - WPXB <brett.banks@gsa.gov>
Cc: Timothy Tozer <timothy.tozer@gsa.gov>; Kevin Terry <kevin.terry@gsa.gov>; (b) (6) <(b) (6)@cgimg.com>
Subject: RE: OPO

Sure. I am copying Andres and he will do that

Sent with BlackBerry Work
(www.blackberry.com)

From: Brett Banks - WPXB <brett.banks@gsa.gov>

Date: Monday, Dec 27, 2021, 3:05 PM

To: (b) (6) <(b) (6)@mofo.com>

Cc: Timothy Tozer <timothy.tozer@gsa.gov>, Kevin Terry <kevin.terry@gsa.gov>

Subject: Re: OPO

External Email

(b) (6)

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Thanks,

Brett

On Thu, Dec 23, 2021 at 10:49 AM Tim Tozer - LDW <timothy.tozer@gsa.gov> wrote:

More info....

Timothy C. Tozer

Regional Counsel

Office of General Counsel, National Capital Division

U.S. General Services Administration

(202) 708-9882 (office)

(b) (6) (cell)

----- Forwarded message -----

From: (b) (6) <(b) (6) mofo.com>

Date: Thu, Dec 23, 2021 at 10:47 AM

Subject: OPO

To: Tim Tozer - LDW <timothy.tozer@gsa.gov>

Cc: (b) (6) cgimg.com, (b) (6) cgimg.com <(b) (6) cgimg.com>, (b) (6) <(b) (6) cgimg.com>, (b) (6) cgimg.com, (b) (6) <(b) (6) mofo.com>

Tim –

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P: +1 (212) 468.8031 | (b) (6) mofo.com



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Brett Banks
Capital Investment Officer/Project Executive

U.S. General Services Administration

NCR Office of Portfolio Management and Real Estate

1800 F Street, NW

Washington, DC 20405

(b) (6) (Cell)

=====

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Brett Banks
Capita Investment Officer/Project Executive

U.S. General Services Administration
NCR Office of Portfolio Management and Real Estate
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Washington, DC (b) (6) (Cell)